

Shareholding Pattern

EXATO TECHNOLOGIES LIMITED

General Information

Script code	544620
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INEIE4401010
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	05-12-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing	05-12-2025
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	Yes	Yes	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities

Category (A)	Category of shareholder (B)	Nos. Of shareholders (B)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	No. Of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII)/(A+B+C2) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (X)			No. Of Shares Underlying Outstanding convertible securities (X4)	No. Of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. Of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP Convertible Securities etc.) (X2)=(X)+X4	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X3) = (X)/(X2) As a % of (A+B+C2)	Number of Locked in shares (X6)	Number of Shares pledged (X7)	Non- Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XV)+(XVI)+(X7)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			
								Class eq.X	Class eq.Y	Total													Shareholding (No. of shares) under	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	3	5508924			5508924	54.73%	5508924	5508924	54.73%				5508924	54.73%	5508924	100.00%						5508924			
(B)	Public	733	4556447			4556447	45.27%	4556447	4556447	45.27%				4556447	45.27%	2642447	57.99%						4556447	0	0	0
(C)	Promoter- Public Shares underlying DRs																									
(C1)	Shares held by Employee Trusts																									
(C2)	Shares held by Employee Trusts																									
	Total	736	10065371			10065371	100.00%	10065371	10065371	100.00%				10065371	100.00%	8151371	80.98%						10065371	0	0	0

Shareholding Pattern

Serial No.	Category A & Name of the Shareholder (B)	Category / More than 1 Percentage	Bank Name	No. of the Shareholders (B)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII)/(A+B+C2) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (X)			No. Of Shares Underlying Outstanding convertible securities (X4)	No. Of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. Of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP Convertible Securities etc.) (X2)=(X)+X4	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X3) = (X)/(X2) As a % of (A+B+C2)	Number of Locked in shares (X6)	Number of Shares pledged (X7)	Non- Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XV)+(XVI)+(X7)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			Shareholder type	
										Class eq.X	Class eq.Y	Total													Shareholding (No. of shares) under	Sub-category (i)	Sub-category (ii)		Sub-category (iii)
Table I - Statement showing shareholding pattern of the Promoter and Promoter Group																													
(1)	Indian																												
(a)	Individuals/Hindu Undivided Family			3	5508924			5508924	54.73%	5508924	5508924	54.73%					5508924	54.73%	5508924	100.00%					5508924				Promoter
	Non ABHAJEEET			1	70528			70528	0.70%	70528	70528	0.70%					70528	0.70%	70528	100.00%					70528				Promoter
	APRCDRV K SINGH			1	5432886			5432886	53.98%	5432886	5432886	53.98%					5432886	53.98%	5432886	100.00%					5432886				Promoter
	SWATI SINHA			1	5510			5510	0.05%	5510	5510	0.05%					5510	0.05%	5510	100.00%					5510				Promoter
	Shiva Kumar Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Ayash Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Aleekha Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Anil Kumar Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Veena Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Kumar Abhishek Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Amr Kumar Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Chetu Lata			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Architaya Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Anahita Sinha			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Anju Rani Gupta			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Pratim Kumar			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
	Piyush Raj			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0				Promoter Group
(b)	Central Government/ State Government/ Financial Institutions/ Banks																												
(c)	Any Other (specify) Sub-Total (AX1)			3	5508924			5508924	54.73%	5508924	5508924	54.73%					5508924	54.73%	5508924	100.00%					5508924				
(2)	Foreign Promoter (Non-Resident Foreign Investor)																												
(a)	Foreign Government/ Financial Institutions/ Sub-Total (AX2)																												
(b)	Government Institutions																												
(c)	Foreign Portfolio Investor																												
(d)	Any Other (specify) Sub-Total (AX2)			3	5508924			5508924	54.73%	5508924	5508924	54.73%					5508924	54.73%	5508924	100.00%					5508924				
Table II - Statement showing shareholding pattern of the Public shareholder																													
(1)	Institutions (Domestic)			2	32000			32000	0.32%	32000	32000	0.32%					32000	0.32%	0	0.00%					32000	0	0	0	
(a)	Mutual Funds																												
(b)	Venture Capital Funds																												
(c)	Alternate Investment Funds			50	997374			997374	9.91%	997374	997374	9.91%					997374	9.91%	792374	79.45%					997374	0	0	0	
	NINE ALPS TRUST ANNE ALPS OFFSHORE FUND			1	694160			694160	6.90%	694160	694160	6.90%					694160	6.90%	691160	99.57%					694160	0	0	0	
(d)	Banks			2	10000			10000	0.10%	10000	10000	0.10%					10000	0.10%	0	0.00%					10000	0	0	0	
(e)	Insurance Companies			1	3000			3000	0.03%	3000	3000	0.03%					3000	0.03%	0	0.00%					3000	0	0	0	
(f)	Provident Funds/ Pension Funds																												
(g)	Asset reconstruction companies																												
(h)	Sovereign Wealth Funds			3	16000			16000	0.16%	16000	16000	0.16%					16000	0.16%	0	0.00%					16000	0	0	0	
(i)	NBFCs			2	10000			10000	0.10%	10000	10000	0.10%					10000	0.10%	0	0.00%					10000	0	0	0	
(j)	Other Financial Institutions			1	3000			3000	0.03%	3000	3000	0.03%					3000	0.03%	0	0.00%					3000	0	0	0	
(k)	Any Other (specify)			0	0			0	0.00%	0	0	0.00%					0	0.00%	0	0.00%					0	0	0	0	
(l)	Sub-Total (BX1)			61	1071374			1071374	10.64%	1071374	1071374	10.64%					1071374	10.64%	792374	73.96%					1071374	0	0	0	
(2)	Institution (Foreign)																												
(a)	Foreign Direct Investment																												
(b)	Foreign Venture Capital Investors					</																							